# CROWN LABORATORIES, INC.

# MISSION AND VISION

Beautifully comprehensive skin care takes a deeper commitment. As a fully integrated global company, Crown is dedicated to developing and providing a diverse portfolio of safe and effective scientific solutions for life-long healthy skin.

We will devote our passion, energy and talent to become an innovative leader in the skincare industry while enriching the lives we touch.

# **PORTFOLIO**

Aesthetics Premium Brands Therapeutics Brands CDMO

### **GLOBAL CHANNELS**

Aesthetics HCP Premium Beauty Retail Mass Retail Amazon/Online Food and Drug

# **INDICATIONS**

Acne
Acne Scarring
Analgesic
Anti-aging
Anti-fungal
Anti-itch
Moisturization
Neck Wrinkles
Skin Biomecare
Suncare

### **MILESTONES**

REVENUE \$375M with +20% annual growth rates

Ten-time Member of the Inc. 5000 America's Fastest-Growing Private Companies List

Member of Deloitte's 2020 Technology Fast 500 List

# **KEY METRICS**

FOUNDED 2000

EMPLOYEES 700+

LOCATIONS
Johnson City, TN
Dallas, TX
Glengormley, N Ireland
New York, NY

# LEADERSHIP TEAM











NICK CROWI CAO



THOMAS HITCHCOCK, PH.D



ENNA



STEVE GALLOPO



# CORE VALUES



### Diversity

Treating others with dignity and respect. Every journey is different and rich with life's experiences that should be valued and respected.



# Work-Life Balance

Striking a healthy balance between the needs of home, work and self. Diversity enriches our lives and builds better, stronger, safer communities.



### Character

Acting with integrity and showing pride in everything we do. Enabling equal opportunity for personal and career success.



### Teamwork

Working together as one team believing in the potential of people, while recognizing the value of each person's perspective.



### Accountability

Taking ownership of our actions to further our mission and achieve our vision. Success is not accidental. We will be intentional in doing the right things and holding one another to a uniform, high standard.



### Excellence

Setting the standard of success for ourselves and others to follow. The vision to improve the lives we touch demands the best from each of us. Our impact is greater when we are united.

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207 Mockingbird Lane Johnson City, TN 37604





# **Company Milestones**

### 2000:

• Crown Laboratories, Inc. is established

### 2001:

- Crown launches Blue Lizard® Australian Sunscreen, its flagship brand
- Del-Ray Labs, Inc. and Med-Derm Pharmaceuticals, Inc. become divisions of Crown

### 2013:

• All divisions are consolidated into Crown Laboratories, Inc.

### 2014:

· Crown launches its direct sales force

#### 2017:

• Hildred Capital Partners, LLC acquires Crown Laboratories, Inc.

#### 2018:

- Crown acquires Vita Liberata and Bellus Medical, LLC, multiple products from GlaxoSmithKline
- · Crown launches beauty and aesthetic portfolios

### 2019:

- Crown launches new logo/tagline "Skin Science for Life"
- Crown acquires Keri® Lotion
- Crown acquires Xycrobe Therapeutics, an innovator in skin microbiome technology
- Crown Laboratories moves into its new corporate headquarters in Johnson City, Tennessee
- Crown Laboratories launches new, reef-friendly reformulation of Blue Lizard® Australian sunscreen

### 2020:

- Crown completes its commercial integration plan and introduces new business units: Crown Aesthetics, Crown Beauty, Crown Therapeutics
- Crown converts a significant portion of its Johnson City-based manufacturing capability to producing hand sanitizer to combat the spread of COVID-19

### 2021:

• Crown acquires StriVectin, launches Premium Skincare business unit

### 2022:

Crown breaks ground on 60,000-square-foot expansion of Johnson City production facility

# 2023:

- Crown Aesthetics launches BIOJUVE with Xycrobe Technology for the skin biome
- Crown opens newly expanded manufacturing complex in Johnson City, bringing the location's total production space to 250,000 square feet

### 2024:

• Crown consolidates Premium Skincare and Therapeutics into one Consumer Skincare business unit